

Supplemental Tax Questions

Case Name: _____ CRIS-E Case #: _____

	Person 1 (name)	Person 2 (name)	Person 3 (name)	Person 4 (name)	Person 5 (name)	Person 6 (name)
Does this person expect to file taxes?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
If the answer was YES:						
How will you file?	<input type="checkbox"/> Single <input type="checkbox"/> Married Jointly <input type="checkbox"/> Married Separate	<input type="checkbox"/> Single <input type="checkbox"/> Married Jointly <input type="checkbox"/> Married Separate	<input type="checkbox"/> Single <input type="checkbox"/> Married Jointly <input type="checkbox"/> Married Separate	<input type="checkbox"/> Single <input type="checkbox"/> Married Jointly <input type="checkbox"/> Married Separate	<input type="checkbox"/> Single <input type="checkbox"/> Married Jointly <input type="checkbox"/> Married Separate	<input type="checkbox"/> Single <input type="checkbox"/> Married Jointly <input type="checkbox"/> Married Separate
Who do you claim as a dependent, if any?						
Does anyone claim YOU as a dependent?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
If the answer was NO:						
Will you be claimed as a dependent?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
By whom?						
Do you have 3rd Party Ins?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
If YES,						
Insurance Company:						
Type of Coverage:						

(over)

The information above is needed to check your eligibility for help paying for health coverage if you chose to apply. Your information will be checked in our electronic databases from the Internal Revenue Service (IRS), Social Security, the Department of Homeland Security, and/or a consumer reporting agency. If the information does not match, we may ask you to provide verification. Your signature below gives us your permission to obtain your information electronically, when available.

Signature of each adult in the household (18 and over) that is applying for health coverage is needed below.

_____ date _____

_____ date _____

_____ date _____

_____ date _____

_____ date _____